

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

BRIAN N. LINES, et al.,

Defendants.

No. 07-CV-11387 (DC)

**NOTICE OF DISMISSAL OF
DEFENDANT RYAN G. LEEDS**

Please take notice that Defendant RYAN G. LEEDS ("Leeds") is DISMISSED without prejudice from the Complaint brought by Plaintiff SECURITIES AND EXCHANGE COMMISSION (the "Commission"). This dismissal is made pursuant to Fed. R. Civ. Proc. Rule 41(a). Defendant Leeds has not filed an answer or motion for summary judgment.

Dated: May 1, 2008

Respectfully submitted,

/s/ Mark Adler

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Certificate of Service

I HERBY CERTIFY that on May 1, 2008, I electronically filed the foregoing Notice of Dismissal of Defendant Ryan Leeds with the Clerk of the Court by using the ECF system. I further certify that I also forwarded the foregoing document by U.S. Mail to the following:

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s/ David Williams
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